

PREPARED FOR: _____

DAY ONE [Date]	Notes:	Completed :
Meet DOS for Tour of Sales Office Space		
B.O.A.R.D – meet entire Sales Team. Observe to Understand Flow of Meeting		
Operational Stand Up – Attend with DOS – meet EC		
Meet with HR for paperwork, nametag, and any outstanding New Hire items.		
AM - Office Intro – meet with DOS to review the following:		
Office Hours, Office access [keys or codes]		
Training agenda and goals		
Office Supplies needed, Business Card Status		
In Box/Out Box	-	
 Phone – Transferring/Voicemail/Change Greeting – how to answer properly 		
• Shared Drives – Hotel (G Drive) + Remington (Google Drive)		
 Log-ins and Passwords : Brand + Workstation + Delphi + Outlook + Gmail 		
Remington Portal		
Inquiry Sheet		
Incoming Lead Response		
 Lead Source Logins + Passwords: Meeting Broker/Cendyn; Cvent/CVB; Hotel Planner, + any additional used. 		
 Shop (Test) Calls – forms, expectation 		
LUNCH w/ DOS [review GM expectations of this position] MOD Shifts, Lobby Ambassador, Remington 5 Drivers and 5 Guiding Principles		
PM - Meet with DOS to review Sales Manager expectations:		
 Sales Team Deployment + Market Segmentation 		
Discuss Sales & Catering Goals		
Review & Sign Group Booking Policies		
Discuss Catering Free-Sell Policy		
 Life of a Contract – inception to consumption [reference flowsheet]; SSG exceptions, Discuss Turnover Procedures 		



 Property Tour – Walk the entire hotel to see rooms + space, front of house and back of house. Respond to Property 		
 Specific Questions Hotel Binder Information – Resources & Tools 		
Hilton Division Top Ten Commitments	How do we measure divisional success	
Meet with Sales Coordinator/CSM to review the following:		
Group Resumes		
VIP Guest and amenities		
Meeting Room capacities, space options		
Catering Menus		
 Audio Visual – what we have in house, what we outsource and vendors we use. 		
 Blocking Rooms + Space appropriately – discuss Double/Double limitations if applicable. Meet w/ DOS to Recap Day, ask questions, prepare for Day 		
2 DAY TWO [Date]	Notes:	Completed
Meet DOS for Breakfast in Hotel Restaurant [if applicable]		
B.O.A.R.D – Observe to Understand Flow of Meeting + participate		
Continue Meeting with DOS to review Sales Manager expectations:		
Weekly Sales Meeting		
Pinnacle Sales Training		
 Booking Solicitation Goals: Outside calls, Site Tours, Appointments/Entertainment, Phone Prospecting 		
Quarterly Action Plans		
 Booking Goals – monthly, quarterly, annual expectations 		
Sales Incentive Plan – Bonus Structure		
Pinnacle Club – Sales Incentive Trip		
• Sales Audit – Files, Binders, PCI Compliance, etc.		
 Brand Tools Available: where to find Opportunity Dates, Brand Top Accounts, Vertical Market Toolkits, National Account Listings/Profiles; Loyalty Points info; Online Group Bookings [e-events]; personalized Group booking links; online brand collateral 		
Group Sales	https://lobby.hilton.com/departme nts/globalsales/Pages/AmericasSale s/HiltonWorldwideSales/GroupSales	



	/HWSGroupSales.aspx
Business Travel Sales	https://lobby.hilton.com/departme nts/globalsales/Pages/AmericasSale s/HiltonWorldwideSales/BusinessTr avelSales/BusinessTravelSales.aspx https://www.nowglobalcommunicat
Brand Communciation - NOW	ions.com/
Meet with Front Office Manager to review the following:	
Room Type availability and limitations	
• VIP rooms or Executive Rooms/Floors; How to VIP a guest	
Checking availability	
 Making a reservation, checking a reservation, adding comments to a reservation, blocking showrooms 	
Importance of communicating special requests	
Group Masters – how FD uses this info	
Service Scores	
 Hotel Shuttle Service – capacity, hours, range, scheduling, frequent requests + local attractions [if applicable] 	
 Local Transportation in area aside from shuttle + airport transportation 	
LUNCH w/ Sales Coordinator/CSM -review best practices	
PM - Meet with Accounting to review the following:	
Acceptable Forms of Payment	
• Direct Billing Procedures + Credit Application Form	
Credit Card Authorizations	
Purchase Orders	
Expense Reports	
• Signing Privileges in Outlets [if applicable]	
Continue Meeting with DOS to review Sales Manager expectations:	
 Selling your Hotel: value proposition of hotel, point of distinction, location [what is nearby – businesses and attractions], selling the staff and service 	
Prospect Accounts/Flat Lists	
 Knowland/Insight – how to access and how to use as a prospecting tool 	
 Knowland Insight – flat list development and project for market segment and greatest hotel need periods 	
Review Top Accounts for Hotel	
Review Top Accounts in Market	



Review Top Defector Accounts we want back		
 Prospecting Training: [where to look + who to call on + who 		
to ask for + what questions to ask [reference worksheets] Meet with Coordinator/Admin for Delphi MPE Training –		
review standards & procedures + basics on building		
groups, blocking space, looking up accounts, existing		
bookings, and past bookings.		
Office Time – call + email Comp Set Hotels to set up site		
visits.		
Meet w/ DOS to Recap Day, ask questions, prepare for Day		
3		
Y THREE [Date]	Notes:	Complete
B.O.A.R.D Meeting – Sales Office		
Office Time – continue to call + email Comp Set Hotels to		
set up site visits.		
Meet with DOS to review to discuss Revenue		
Management:		
What is required from Sales Manager		
• Transient Mix vs Group; Optimal Mix/Marketing Plan		
Overall BAR Strategy midweek vs. weekend		
Mix of Sales		
Daily Detail		
Historical Data/STR Report		
Group Cut off Dates		
Profit Pack/SSG exceptions		
 Cost effective ways to have Groups book – POGS, Guest List Manager, etc 		
LUNCH w/ GM - Discuss 5 Drivers in more detail and where		
hotel currently stands. Discuss Sales Manager Goals and		
Career Path		
Attend BEO Meeting on applicable day		
PM - Meet with Food & Beverage Manager to review the following:		
Outlet Hours of Operations/Capabilities		
Banquet Contribution vs. Outlets to Food Profit		



Notes:	Completed :



Review Revenue Budgets vs. Actuals from P&L		
 5 steps of selling: qualification, Presentation, ASKING FOR THE SALE, Overcoming Objections, Closing and Follow Up. 		
LUNCH w/ Chief Engineer + Executive Housekeeper -		
Discuss Service Scores, Frequent Guest Issues or Recurring		
Issues. Most common issues from Sales that we could		
improve. Proper and preferred ways to communicate		
issues to each of their departments.		
Attend Staff Meeting on applicable day		
Competitive Set Site Tours – Hotel #1, Hotel #2		
Recap Day with DOS		
Stay at hotel overnight to experience as a guest [can be done any day this week – pending availability]		
done any day this week – pending availability		Completed
DAY FIVE [Date]	Notes:	:
B.O.A.R.D Meeting – Sales Office		
Competitive Set Site Tours – Hotel #3, Hotel #4, Hotel #5		
LUNCH on own		
PM – Office Time		
Continue Brand Online Training [if applicable], Systems		
Training and Delphi Training		
 Begin Calling + Emailing existing accounts and bookings to introduce yourself 		
Review Week 1 with DOS		
CONGRATULATIONS you have completed your first		
week!!		
Expectations for following Week:		
Able to utilize Delphi to:	• Knows the 5 basic selling steps a	nd questions to
Check Guest Room and Function Space	ask on a sales call	•
Enter Accounts, Bookings, & Solicitations	Has seen at least two of our com	petitors
 Familiar with Property Function Space and Room Types Understand Features and Benefits of the property 		
 Understand expectations for office procedures and sales 		
achievements		
Have met Operations Team members and understand their		
role with SalesKnowledge of the different organizations that work with us		
• Knowledge of the different organizations that work with us to book the hotel		
Have Developed a Flat List of Target Accounts with a plan to		
 nave Developed a Flat List of Target Accounts with a plan to 		



 pursue them Knowledge of quoting room rates, food and beverage and meeting room rental Able to effectively prospect 		
Hilton Brand Training		Completed :
Blue Energy Service Skills Training	The Lobby> Hilton Brand> Training> Blue Energy Skills	
Hilton Make It Right Leader Empowerment	The Lobby> Hilton University> Course ID 273301	
Make It Right Empowerment Guidelines	The Lobby> Hilton Brand> Training> Select Language> Launch Conversation Materials> Launch Conversation Empowerment Guidelines template	
ADA Service Animals	The Lobby> Hilton University> Course ID 3576 ADA Service Animals eLearning Course ID 4241 ADA Service Animals - REFRESHER	
ADA Effective Communication	The Lobby> Hilton University> Course ID 3575 - ADA Effective Communication eLearning Course ID 4240 - ADA Effective Communication - REFRESHER	
Digital Key Game for Hilton	The Lobby> Hilton University> Guest Contact Managers & Supervisors Course ID 473315, All Managers & Supervisors non Guest Contact Course ID 473307	
Hilton Honors Training	The Lobby> Hilton University> Hilton Honors: The Basics Curriculum	
The Hilton Way	The Lobby> Hilton University> Course ID 822306 – The Hilton Way – Vision	
OnQ Solicitation Management	The Lobby> Hilton University> Course ID 2597	
• eSales Training	The Lobby> Hilton University > Americas 1. e-Events (ONLINE 661) 2. Personalized Group Web Pages (PGWP) (ONLINE 666) 3. OnQ Sales – Meeting inventory (Non-Interfaced Hotels Course ID 370) (Delphi Hotels Course ID 664) (DMPE Hotels Course ID 665) 4. Guest List Manager (ONLINE 663)	
• SCOUT	The Lobby> Hilton University> Course ID 3863	
• SALT Training	Lobby> Hilton University> SALT_reporting Curriculum > I SALT Reporting Tool Overview Recorded Webinar *Highly Recommended for new hire I eLearning modules for all users	



	o Key Segments – 8 minutes
	o Problems – 8 minutes
	o Text Analytics – 8 minutes
Meeting Planner Survey Training	The Lobby> Hilton University>
	Curriculum: MPS_PROGRAM
• Introduction to Hilton Honors Points & Money Rewards™	The Lobby> Hilton University> Course ID
	698301