

#### PREPARED FOR: \_\_\_\_\_\_

DAY ONE [Date]	Notes:	Completed :
Meet DOS for Tour of Sales Office Space		
B.O.A.R.D – meet entire Sales Team. Observe to Understand Flow of Meeting		
Operational Stand Up – Attend with DOS – meet EC		
Meet with HR for paperwork, nametag, and any outstanding New Hire items.		
AM - Office Intro – meet with DOS to review the following:		
Office Hours, Office access [keys or codes]		
Training agenda and goals		
Office Supplies needed, Business Card Status		
In Box/Out Box		
<ul> <li>Phone – Transferring/Voicemail/Change Greeting – how to answer properly</li> </ul>		
• Shared Drives – Hotel (G Drive) + Remington (Google Drive)		
<ul> <li>Log-ins and Passwords : MGS, Workstation, CI/TY, Outlook/Gmail, MARSHA or Fosse</li> </ul>		
Remington Portal		
Inquiry Sheet		
Incoming Lead Response		
<ul> <li>Lead Source Logins + Passwords: CI/TY oe SFAWeb, Cvent/CVB, Hotel Planner, + any additional used.</li> </ul>		
<ul> <li>Shop (Test) Calls – sign forms, expectation</li> </ul>		
LUNCH w/ DOS [review GM expectations of this position] MOD Shifts, Lobby Ambassador, Remington 5 Drivers and 5 Guiding Principles		
PM - Meet with DOS to review Sales Manager expectations:		
Sales Team Deployment + Market Segmentation		
Discuss Sales & Catering Goals- sign group or preferred goal		
Review & Sign Group Booking Policies		
Discuss Catering Free-Sell Policy		
<ul> <li>Life of a Contract – inception to consumption [reference flowsheet]; SSG exceptions, Discuss Turnover Procedures</li> </ul>		



	Completed
Notes:	:



Checking availability	
<ul> <li>Making a reservation, checking a reservation, adding comments to a reservation, blocking showrooms</li> </ul>	
Importance of communicating special requests	
Group Masters – how FD uses this info	
Service Scores	
<ul> <li>Hotel Shuttle Service – capacity, hours, range, scheduling, frequent requests + local attractions [if applicable]</li> </ul>	
<ul> <li>Local Transportation in area aside from shuttle + airport transportation</li> </ul>	
LUNCH w/ Sales Coordinator/CSM -review best practices	
PM - Meet with Accounting to review the following:	
Acceptable Forms of Payment	
Direct Billing Procedures + Credit Application Form	
Credit Card Authorizations/CI/TY Electronic authorization	
Purchase Orders	
Expense Reports	
• Signing Privileges in Outlets [if applicable]	
Continue Meeting with DOS to review Sales Manager	
expectations:	
<ul> <li>Selling your Hotel: value proposition of hotel, point of distinction, location [what is nearby – businesses and attractions], selling the staff and service</li> </ul>	
Prospect Accounts/Flat Lists	
<ul> <li>Knowland/Insight – how to access and how to use as a prospecting tool</li> </ul>	
Review Top Accounts for Hotel	
Review Top Accounts in Market	
Review Top Defector Accounts we want back	
<ul> <li>Prospecting Training: [where to look + who to call on + who to ask for + what questions to ask [reference worksheets and saturation plan doc.]</li> </ul>	
Meet with Coordinator/Admin for CI/TY or SFAWeb	
Training – review standards & procedures + basics on	
building groups, blocking space, looking up accounts,	
existing bookings, and past bookings.	
Office Time – call + email Comp Set Hotels to set up site visits.	
Meet w/ DOS to Recap Day, ask questions, prepare for Day	<u> </u>
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DAY THREE [Date]	Notes:	Completed :
B.O.A.R.D Meeting – Sales Office		
Office Time – continue to call + email Comp Set Hotels to set up site visits, CI/TY or SFAWeb training Meet with DOS to review to discuss Revenue Management:		
What is required from Sales Manager		
Transient Mix vs Group; Optimal Mix/Marketing Plan		
Overall BAR Strategy midweek vs. weekend		
Dat reports from MRDW		
Review SSR packet for that week		
Historical Data/STR Report		
Group Cut off Dates- review Room Block Audit Report		
<ul> <li>CI/TY or SFAWeb Business Evaluation/GPO and SSG exceptions</li> <li>Cost effective ways to have Groups book – Res-link, e- rooming list, quick group</li> </ul>		
LUNCH w/ GM - Discuss 5 Drivers in more detail and where hotel currently stands. Discuss Sales Manager Goals and Career Path		
Attend BEO Meeting on applicable day		
PM - Meet with Food & Beverage Manager to review the following:		
Outlet Hours of Operations/Capabilities		
Banquet Contribution vs. Outlets to Food Profit		
• Why we don't waive room rental for more F&B		
<ul> <li>Timeliness of receiving information to be able to accommodate requests for functions requiring f&amp;b</li> </ul>		
<ul> <li>Process for producing a banquet event in the kitchen</li> </ul>		
• What banquet staff looks for in a BEO [expectations]		
Turn times for rooms		
<ul> <li>Meeting Room capacities for different scenarios</li> </ul>		
• F&B minimums		



• Food costs – buffet vs. plated + minimum and maximum		
<ul> <li>requirements for groups</li> <li>Procedures for Specialty Menus and Pricing</li> </ul>		
VIP Amenities		
Meet with DOS to Review Target Markets and Comp Set:		
<ul> <li>Review a SWOT form that can be completed when touring Comp Set</li> </ul>		
What sets us apart from Competition		
• Who do we lose most business to and why?		
How to sell against competition		
Market Overview		
Demand Generators		
CVB + Additional Resources		
Office Time – Continue w/ CI/TY Training and finish setting up appointments for Comp Set Site Tours		
Recap day with DOS		
AY FOUR [Date]	Notes:	Completed
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	Notes:	:
B.O.A.R.D Meeting – Sales Office Office Time –Start Brand Online Training [if applicable] and	Notes:	:
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Recap Day with DOS		
Stay at hotel overnight to experience as a guest [can be done any day this week – pending availability]		
DAY FIVE [Date]	Notes:	Completed :
B.O.A.R.D Meeting – Sales Office		
Competitive Set Site Tours – Hotel #3, Hotel #4, Hotel #5		
LUNCH on own		
PM – Office Time		
Continue CI/TY or SFAWeb training, Systems Training and brand on-line training through myLearning		
<ul> <li>Begin Calling + Emailing existing accounts and bookings to introduce yourself</li> </ul>		
Review Week 1 with DOS		
CONGRATULATIONS you have completed your first week!!		
<ul> <li>Expectations for following Week:</li> <li>Have a schedule and plan to complete and certify in CI/TY or SFAWeb:</li> <li>Check Guest Room and Function Space</li> <li>Build Opportunities, quotes and enter Solicitations(activities)</li> <li>Familiar with Property Function Space and Room Types</li> <li>Understand Features and Benefits of the property</li> <li>Understand expectations for office procedures and sales achievements</li> <li>Have met Operations Team members and understand their role with Sales</li> <li>Knowledge of the different organizations that work with us to book the hotel</li> <li>Have Developed a Flat List of Target Accounts with a plan to pursue them</li> <li>Knowledge of quoting room rates, food and beverage and meeting room rental</li> <li>Able to effectively prospect</li> </ul>	<ul> <li>Knows the 5 basic selling steps a ask on a sales call</li> <li>Has seen at least two of our com</li> </ul>	